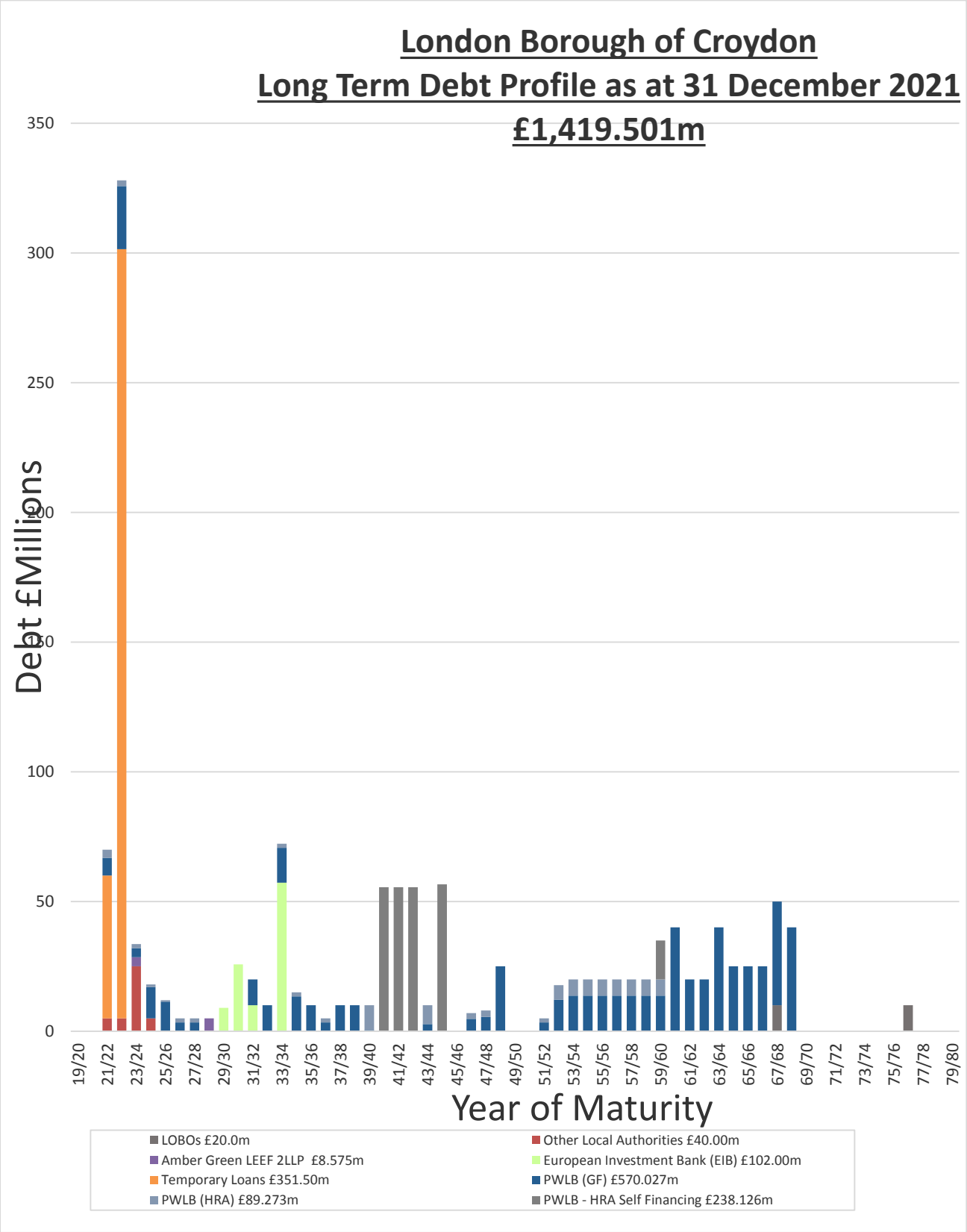
APPENDIX B

LONG TERM DEBT PROFILE